

# Joule Heat Meter Residential and Commercial Installation Manual

#### **Table of Contents**

Welcome and kit contents	page 2
Install protocol, pre-install site survey	page 3
Proper installation schematic and best practice install	page 4
Installing the Amatis Border Router	page 5
Resetting and troubleshooting AMBR	page 6
Installing the temperature assembly	page 8
Installing the vortex flow meter	page 9
Installing Joule meter	page 11
Light signals on Joule meter	page 12
Installing the Current Transducer (CT)	page 13
Installing a pulsed meter, optional	page 14
Connecting the hardware to the Energy Dashboard	page 15
Registration and confirmation process	page 15
Installer's fleet view	page 16
Customer Energy Dashboard	page 16
End User License Agreement	page 17
Technical Specs	page 19

Version5.100114

# Welcome

**Congratulations** on the purchase of one of the most accurate and cost effective heat meters available.

This kit ensures that you have all parts necessary to successfully complete your installation. Before you continue, let's check to be sure everything is present:

1 AMBR: border router (connects meter to the Internet) 1 Joule meter 1 Black power supply (12V) for Joule (optional) pump Current Transducer 2 brass Wye fixtures with thermowells, loosely inserted 1 White power supply (5V) for AMBR 2 Digital temperature sensors 1 Packet of thermal paste 1 flow sensor, sized to your specifications 1 cable for flow sensor 1 Grounding lead 1 Metal grounding strap 1 CAT5 Ethernet Cord





#### **Pre-Install Site Survey**

Installer conducts Pre-Install Survey with Site Owner via phone:

\* Is there high speed Internet available?
\* Is there a spare port in the router into which AMBR can plug? (if not ask the Internet Service Provider for this or bring along a separate Ethernet switch)
\*Is there a spare electrical outlet near the site router?
\*Is there a spare electrical outlet in the mechanical room?

### Amatis' Meter-to-Cloud design



System sensors feed data to Amatis Joule



Meter transmits data wirelessly to AMBR, the border router





AMBR stores data to Amatis Cloud w

Users access data s from any web-enabled device

nstall otocol

# Install Protocol

1) Install AMBR

2) Drain system, install the Joule meter, refill the system and confirm correct operations of the solar thermal system.

confirm correct operations of the solar thermal sys

3) Check Joule for the following lights:

Blue: Indicates the unit is connected to AMBR and internet.

Red: Indicates the unit is connected to power.

Green: Indicates a temperature sensor is connected.

Orange: Indicates that flow is detected; illuminated after system is recharged.

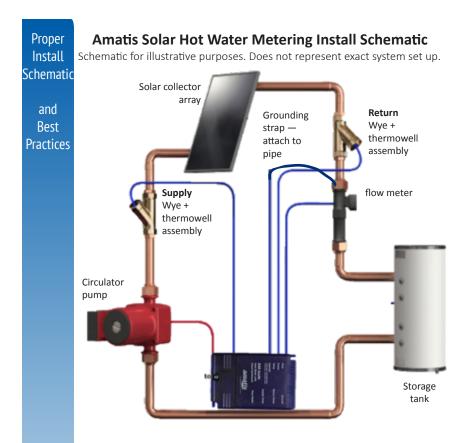
4) Leave Owner's Manual with your customer.

5) Take this manual with you in order to register this meter online.

5) Instruct Customer to register themselves and join the Energy Dashboard.

6) Review system operations periodically to ensure the system functions well.

Site Survey



The overall meter accuracy for Joule is within 98.7%, certified by TÜV Rhineland PTL. To achieve this accuracy the temperature sensors and the flow meter need to be correctly installed.

Flow is measured with a Grundfos vortex flow meter. A grounding lead and strap are supplied with this kit and should connect to nearby metal pipework.

Temperature is measured via the wye pipe fitting assembly provided which are installed on the "Supply" and "Return" pipes. The flow meter is generally installed adjacent to the Supply or Return temperature sensors. These assemblies should be installed within 6 feet of the meter, otherwise cables will need to be extended. Joule can be affixed using Velcro tape, with screws, or at the installer's discretion. Strapping temperature sensors to the outside of pipes **is NOT sufficient** to obtain rated accuracy.

#### Installing AMBR: Overview

AMBR delivers performance data from Joule to the Cloud database. This database populates your customer's Energy Dashboard, and your Installer Fleet View. AMBR sits beside the site's normal Internet router. Joule sends AMBR metered data via IP6 radio communications. This method of wireless communications doesn't demand cabling between Joule and AMBR. The devices form a mesh network autonomously. AMBR monitors your Internet connection and will

store data locally if there is an Internet disruption so the performance data remains intact.



#### Installing AMBR

AMBR requires high-speed Internet service. High-speed Internet is provided via a Cable/DSL modem or Fiber. There are two likely installation scenarios.

1. Cable/DSL Modem





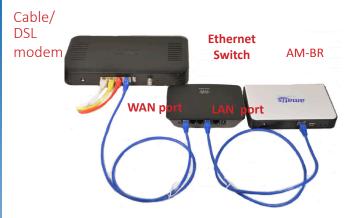
If a modem and a router are both already at the job site, there should be sufficient ports at the back of the router in which to connect AMBR to the router, with the kit's Cat5 cable. Bring an ethernet switch in case.

Installing the Amatis Border Router

#### Installing the Amatis Border Router

### **Connecting AMBR to the Internet**

Most modems have 1 Ethernet jack. To connect AMBR you will need to add another connection to provide more ports. An Ethernet Switch works like a power strip, enabling more ports. This arrangement is shown here:



Your DSL/Cable modem plugs into then WAN port of the primary router. The modem plugs into the WAN port of your Ethernet Switch. Computers on site, and AMBR, plug into your LAN port of the switch.

Ethernet Port on AMBR showing the Ethernet cable, provided with your kit, installed.



**Note**: If the modem is configured to only one computer, you may need call the Internet Service Provider to allow for DHCP connection and mulitple connections.

AMBR requires a DHCP. (This protocol allows AMBR to receive an Ethernet Address from the Router. Then AMBR can talk to other devices such as the Router). If your installation has been configured as a "static IP type connection" you may need to contact the Internet Service Provider to update the Internet settings.

# Powering Up AMBR

**Plug** AMBR in to an available high speed ethernet connection. **Plug** in the white (5V) power supply. The Red LED on the front of AMBR will illuminate indicating power.

**Wait** for 1-2 minutes, while AMBR connects with the Cloud. During this period the Green, Orange and Blue LEDs will come on. Blue LED will go off, then come back on and continues to pulse.

**Verify** that the device works when you see Green/Yellow/Blue and Red LED lights turn on.



#### Light Indicators on AM-BR

When AMBR is connected to power, all lights will initially illuminate, then turn off, then turn back on one by one. The following lights should be illuminated within five minutes of installation. Green LED = flashes; successful processor boot Orange LED = Illuminated; successful activity in local memory Blue blinking LED = Illuminated, successful connection to the Cloud Red LED = Illuminated, successful connection to power

AMBR features an ARM processor running at 400Mhz 4Gbytes of SD flash, 128M Ram and 512M of Nand flash.

#### **Restoring to factory default**

Unplug AMBR. Use a paper clip to depress the "**wk-up**" button as shown in the figure.



Plug AMBR back in.

#### Still no connection

Power down the Cable/Modem and Bridge/Router and AMBR. Now, power up Cable/Modem followed by Bridge/Router and



Reset and trouble shoot AMBR

#### Installing the Temperature Sensor Assembly

Installing Temp sensors To accurately read the temperature of the heat transfer fluid, Amatis provides a two-part assembly. Your kit includes two x 1" wye + thermowell pipe fittings. Should larger pipes be necessary for commercial jobs, please contact Amatis, or supply thermowells yourself.

Thermowell piece

Note: Pipe reducers may be necessary for pipework smaller than 1"

Arrow shows direction of flow

**Solder** one assembly to the "Supply" pipe, and one assembly to the pipes that "Return" from the solar collectors. Align the wye assembly so that the wye branch faces "upstream". The assemblies should fit close to the hot water tank on the appropriate pipes.

**Coat** the metal tip of the temperature sensor into the packet of thermal compound.

**Next, insert** the temperature sensor as deeply into the thermowell as possible. The thermowell holds the temperature sensor into the flow of the heat transfer fluid, and the thermal compound increases the sensor's sensitivity. Together, these steps ensure accurate and consistent temperature readings. The digital temperature sensors are supplied as matched pairs; one for each wye. Temperature sensor are qualified between -58°F and 300°F. Temperature sensor cable is made of Teflon to afford operations to 400°F. Between 300°F and 400°F the accuracy declines. . Temp sensor cap is stainless steel.

**Connect** the temperature sensor into Joule. The sensor is pre-terminated with the RJ11 for plug and play installation.



Wye fitting shown with fully installed temperature sensor, with RJ11 plug ready to be inserted into Joule. Using Teflon thread seal tape, install brass thermowell into brass wye.

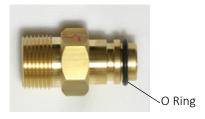
### Installing the Vortex Flow Sensor

The flow sensor assembly is supplied in parts.

Two large clips are used to hold the ends of the pipe to the body of the flow sensor. Commerical and VFI flow sensors do not use clips; they screw on.

Big clip  $\emptyset$  15 is for flow tube.





**Fit** the two large clips to hold the flow tube to the ends of the pipe. **Solder** the pipe adaptors into the pipe work, to accomodate the flow meter.

**Complete** all soldering and clean pipe of any debris remaining from soldering process. Do not mount flow sensor before the cleaning proces is complete. Do not expose flow tube to any cleaning agents. Insert the the flow meter into the Return (from collector) pipe, just below the Wye Temperature assembly. To orient the flow tube correctly, align the arrow on the flow tube with the direction of flow.

**Attach** the wire to the flow sensor. The rounded end plugs in to the flow meter. The cable fits snugly and permanently into the flow meter. (See pictures, next page.) The opposite end with an RJ11 plug connects to the Amatis Joule.

**Ground** the flow meter by attaching the grounding lead to the pipework. Establishing a ground is crucial for accurate flow readings. Installing the vortex flow meter

### Installing the vortex flow meter

Notice plastic snaps. These should snap over each other to make a good connection.





**Connect** the other end of the flow meter's cable into Joule using the RJ11 jack. The maximum cable length is 10' and is the maximum permissible length. Splicing or extending the cable voids Amatis' warranty.

Flow meter plugs into the last port on the meter, depicted here with a black lead.



#### Flow sensor cabling detailed

White = flow sensor activity minimum voltage = no flow = 0.5V maximum voltage = maximum flow = 3.5V
Green = 0V power supply for Vortex flow sensor
Yellow = unused
For diagnostic purposes, the flow meter is connected correctly when:
White wire = 0.5V, and Green = 0V, with no flow.
Orange LED on AM-Joule is on when flow > 1.3 GPM.

#### Notes on Selecting the right flow meter

Select the correct flow meter based **first** upon maximum flow rate, **then** pipe size, and **finally**, pressure curves. Grundfos recommends VFS 2-40 with pump for up to 10 GPM, which assumes a 4.5 PSI drop at maximum flow. Note: under sizing copper piping to reduce costs will damage the pipe. Never exceed 5 ft/sec velocity in copper pipe. Properly sizing the piping and flow sensors for your maximum predicted flow will allow you to maximize thermal harvest and minimize pump energy.

### Joule

Joule is the heart of your metering system. Joule reads and records all sensed temperature and flow data. After calculating thermal measurements within the device, this data is sent via wireless, radio frequency to the Amatis Border Router (AMBR) which controls and manages data upload to the Cloud.

Installing Joule meter

Diagnostic Light Indicators Yellow = FLOW present Red = Power Green = Temp Sensors Blue = AMBR found



Joule can take 9-24V DC or AC. The terminals are polarity insensitive. Joule is shipped pre-wired.





#### **Installing the Meter**

**Mount** Joule to affix the meter to a tank or other surface. Alternatively, mount Joule to an adjacent wall by screwing it in using the two fixing centers available on the box.

Plug in the Flow Sensor in the lowest jack.

Plug in Supply temperature sensor into the next jack.

**Plug** in Return temperature sensor.

**Plug** in the Ground connection and use 10" galvanized steel ground strap to connect to metal piping near the flow sensor.

**Connect** the black 12V DC power adapter to inside terminals as shown.

The meter is now ready to power up.

#### Light signals on Joule meter

### **Light Indicators on Joule**

Red light labeled **Power** indicates electricity to the meter. If illuminated, the device is successfully receiving power. If not illuminated, begin to troubleshoot: a) verify that the wall outlet is live.

b) check that cable terminations are securely fit.

c) test with a multi-meter to verify that 9VDC at the terminals is present.

Green light labeled **Temp** indicates temperature sensors. When both temperature sensors are plugged in, the green LED will light up continuously.

2 flashes of the green light indicates a fault message. The error indicates a defective or unplugged temperature sensor located on the Supply pipe.

3 flashes of the light indicates a defective or unplugged sensor on the Return pipe.

Yellow light labeled **Flow** indicates flow meter.

If illuminated, the device is successfully receiving data from the flow sensor. To test, run a hot water source. As long as flow > 1.5 liters/m, the yellow LED will illuminate.

Blue light labeled **Internet** indicates connection to AMBR. Joule finds the Amatis Border Router, because the router is plugged in first.

#### Test the range between Joule and AMBR

The radio in your meter is very efficient and can transmit up to 500 feet in open air. However, certain objects in the built environment can affect the range such as rebar in concrete, airhandling ducts, metalwork etc. Before you attach Joule, it is recommended that you try with a temporary location to see if a connection is made to AMBR (Blue LED).

Contact tech support for advice on overcoming obstacles in specific locations or options to add repeater devices.

### Installing the \*optional\* Current Transducer

A current transducer (CT) measures electrical current. The CT measures the power in your solar circulation pump (Channel 1), and the water tanks' auxiliary backup/preheat (Channel 2), (if the auxiliary is electrical). The CT is available in 25 and 100 amp ratings. It will work with 120 or 240V AC pumps and heating elements. Because the

connections are all safe, UL listed low voltage Class 2, they do not require any form of electrical containment.



**Run** the live connection to the pump (black or red) through the hole in the CT. While some CTs are directional, that is not the case with this device.

**Wire** the **+** and **-** signals from pump CT into the port labeled CT1 on the AM-Joule.

Wire the + and - signals from the auxiliary tank to CT2 input.

**Select** the current and voltage presets for the CT when you set up the dashboard.

**Verification:** Using a multi-meter, set to DC voltage, check the reading. If the CT is accurately wired in, and polarity has been accurately observed, the multi-meter will vary from 0 to 5V DC.

Install the CT **OPTIONAL**  Install the Pulse Meter

OPTIONAL

#### Install an optional Pulsed Meter for Gas, Oil, Propane

If the auxiliary power for the water tank is natural gas, propane or heating oil, then a pulsed energy meter is necessary. This must be acquired separately from the natural gas company. AM-Joule can record 2 channels of pulsed energy data.

Wire the pulsed energy meter according to its instructions, to the auxiliary power source.

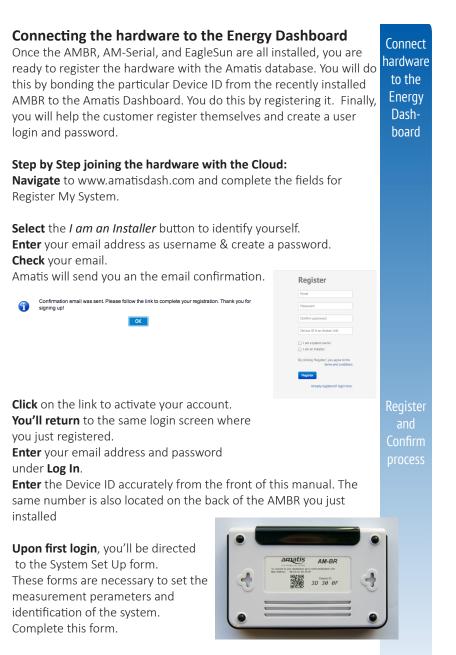
Pulse meters provide a dry contact closure, so connect "Com" on pulse meter to "Com" terminal on AM-Joule and P1 (pulse) to PLS2 on AM-Joule.

Ch2 is designed to read the energy supplied to the auxiliary heating element in your tank. Connect to Com and Pls2 terminals.



Pulse meter accuracy:

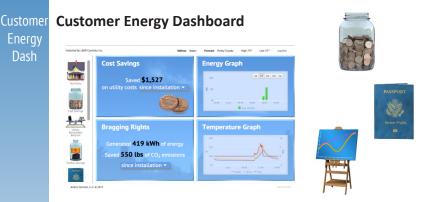
The accuracy at which pulsed measurements are read depends on the accuracy of the pulse meter acquired. Meters are available up to utility grade metering, and vary in price.



**Now** your system is successfully joined to the Amatis Dashboard. **Upon** subsequent login, you will be guided to your Installer Fleet View.

amat						Fleet Viev
				Edi	t Columns   Profile   Log Out	
	Residence/Site	Zip Code	Installer	Thermal Harvest	CO <sub>2</sub> Savings	System Status
-	Q.++	Qav	QAT	QAT	QAT	
a faire	Miles Hill Residence	i 80303				$\bigcirc \bigcirc \bigcirc \bigcirc$
	Valero on 82 Carwash	i	Mike Tierney			000
Fleet View	Energy Smart Resource Center	i	Mike Tierney			000
2	Herzog Residence	i	Mike Tierney			000
	Denver Housing Authority - Mariposa	i	Mike Tierney			000
FAQ	Aspen Youth Zone	1 81611	Mike Tierney			000
FAQ	Caldwell Residence	81611	Mike Tierney			000
-	Lohl Residence	i	Mike Tierney			000
	Sunnovations Labs (61)	i				000
	CEFIA demo	1	Mike Tierney			000

In Fleet View, Installers can view all systems installed, or under management. Performance status is explained with color coded traffic lights. View your customer's Energy Dashboard by clicking on the site name. Edit customer's System Set Up tabs by clicking the **i** 



**Teach** your customer how to register and log themselves in using the same process at www.amatisdash.com. Select "system owner." Help the customer create their username and password. **Navigate** your Energy Dashboard using the widgets displayed

# above.

Installer Fleet View

#### Diagnostics

Should the Dashboard not be reporting, you may need to troubleshoot.

1) Verify that the normal household Internet router is working (i.e. are you online with other devices?)

2) Reset AMBR by unplugging and replugging it. Wait 2 minutes.

3) Verify that the lights on AMBR are on: orange, red, blue & green.

4) If you don't see the blue LED, this means Joule needs to be unplugged and replugged ("power cycled").

page 16 5) If these measures are not effective, contact Amatis Controls.

#### FIRMWARE END USER LICENSE AGREEMENT

Scope.

You may use the Firmware only when you agree with the terms of this license agreement. If you do not agree with the terms of this license agreement, you may not use the Firmware. The terms of this Firmware End User License Agreement are applicable to anyone who uses Amatis Controls Firmware included in THE PRODUCT purchased from any Amatis OEM or white label partner. This license does not permit the use of the Firmware in any other product. Amatis Controls reserves the right to take legal action against anyone else using, selling or distributing the Firmware. By using the Firmware, you agree to the terms of this license agreement. License Grant.

Amatis Controls grants a single, non-sublicensable, non-exclusive, non-transferable license to use the Firmware solely as part of THE PROD-UCT obtained from any Amatis OEM or white label partner and for which applicable fees have been paid.

All Rights Reserved.

Except for the limited license rights expressly granted in this agreement, Amatis Controls reserves all rights in and to the Firmware and any modifications or copies thereto.

General License Restrictions.

In exchange for the license, you agree not to:

decompile, disassemble, or reverse engineer the Firmware;

alter, modify or create any derivative works based on the Firmware. use, copy, sell, sublicense, lease, rent, loan, assign, convey or otherwise transfer the Firmware except as expressly authorized in writing by Amatis Controls;

ddistribute, disclose or allow use of the Firmware, in any format, through any timesharing service, service bureau, network or by any other means; allow any service provider or other third party, with the exception of Amatis Controls authorized resellers, distributors and their designated employees ("Authorized Providers") who are acting solely on behalf of and for the benefit of End User, to use or execute any firmware commands that cause the Firmware to perform functions that facilitate the maintenance or repair of any product.

Warranty.

AMATIS CONTROLS PROVIDES TO YOU THE FIRMWARE "AS IS" AND AMATIS CONTROLS HEREBY DISCLAIMS WITH RESPECT TO THE FIRMWARE ALL WARRANTIES AND CONDITIONS, WHETHER EXPRESS, IMPLIED OR STAT-UTORY, INCLUDING BUT NOT LIMITED TO ANY (IF ANY) WARRANTIES OR CONDITIONS OF OR RELATED TO: NON-INFRINGEMENT, MERCHANTABILITY, FITNESS FOR A

PARTICULAR PURPOSE, LACK OF VIRUS, ACCURACY, OR COMPLETENESS OF RESPONSE.

End User License Agreement Compliance.

Amatis Controls will have the right to inspect End User's compliance with these Firmware End User License Terms

License Termination of License.

Agreement

Fnd

User

If you breach the license limitations or restrictions in this Firmware End User License Agreement, Amatis Controls may, with immediate effect, terminate the Firmware licenses granted in these license terms without prejudice to any available rights and remedies. Upon termination or expiration of the license for any reason, you shall immediately return the Firmware and any copies to Amatis Controls, or, at Amatis Controls' discretion, you shall permanently destroy all copies of the Firmware and any related materials in your possession or control. Inadvertent copies of the Firmware and any related materials remaining in the possession of the End User subsequent to termination or expiration shall not be implied or construed as Amatis Controls consenting to transfer ownership of the Firmware and any related materials to the End User.

Limitation of Liability.

IN NO EVENT SHALL AMATIS CONTROLS BE LIABLE FOR ANY CONSEQUEN-TIAL, INDIRECT, SPECIAL, EXEMPLARY, OR PUNITIVE DAMAGES WHATSO-EVER (INCLUDING BUT NOT LIMITED TO DAMAGES FOR: LOSS OF PROFITS, LOSS OF CONFIDENTIAL OR OTHER INFORMATION, BUSINESS INTERRUP-TION) ARISING OUT OF OR IN ANY WAY RELATED TO THE USE OF OR INABIL-ITY TO USE THE SOFTWARE, EVEN IF AMATIS CONTROLS HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

Government End Users.

The Firmware is classified as "commercial computer software" and the Documentation is classified as "commercial software documentation" or "commercial items". Any use, modification, reproduction, release, performance, display or disclosure of the Firmware or Documentation shall be governed solely by the terms of these Firmware License Terms and shall be prohibited except to the extent expressly permitted. Applicable Laws.

This license agreement is governed by the laws of the United States. Severability

In the event that any part or parts of this agreement shall be held illegal or null and void by any court or administrative body of competent jurisdiction, such determination shall not affect the remaining parts of this agreement, and they shall remain in full force and effect as if such part or parts determined illegal or void had not been included.

#### **Technical Specifications**

Vortex flow sensors are available from Amatis in the following sizes:

1-20	l/m	0.2 - 5.2 gpm	Pipe size	3/4"			
2-40	l/m	0.4 - 10.7 gpm	Pipe size	3/4"			
5-100	l/m	1.5 - 26.5 gpm	Pipe size	3/4" - 1"			
10-200	l/m	2.6 - 53 gpm	Pipe size	1.5" - 2"			
20-400	l/m	5.2-105 gpm	Pipe size	1.5" - 2"			

Vortex Flow Industrial meters available

- Approved for potable water: WRAS/KTW/W270/ACS
- Absolute overall energy readings accuracy better than 1.3%
- Suitable for use with liquids of <2 mm2/s kinematic viscosity
- Suitable for use with fluids up to 100°C/ 212°F
- Seal type: EPDM rubber
- Housing made of: PPS /PA66 composite
- Enclosure class: IP44
- Electromagnetic compatibility: EN 61326-1
- Wireless communication distance: from AM-Joule to AM-BR via radio frequency: range 100 feet, via 6LoWPAN (2.4Ghz)
- Range is subject to normal Radio Frequency interference such as solid or metal objects. Repeaters are available if required. Email info@ amatiscontrols.com for support.
- Wired communication from AM-BR is via 10/100bit Ethernet IP4 protocol
- Local memory: 4 GB SD flash. Suitable to store lifetime of metering data
- AM-BR processor is 400Mhz ARM with 4Gbyte onboard memory running Linux and Contiki operating systems.
- All communications via IP4 or IP6 open protocol.

Amatis Controls 210 ABC Suite A Aspen CO 81611 970 300 1344 info@amatiscontrols.com

Version5 Updated 100114

Hardware Technical Specs